UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

L & L PAINTING CO., INC.,

ECF CASE

Plaintiff,

08 CIV 3559 (SAS)

-against-

RULE 7.1
DISCLOSURE
STATEMENT

ODYSSEY CONTRACTING CORP.,

Defendant.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrate judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel of record for Plaintiff L & L Painting Co., Inc. certifies that L & L Painting Co., Inc. has no corporate parent and that no publicly held corporation owns 10% or more of L & L Painting Co., Inc's stock.

Dated: New York, New York May 13, 2008

THELEN REID BROWN
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Attorneys for Plaintiff L & L Painting Co., Inc.

By: s/ Charles Fastenberg

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